



Sustainable Future

OUFWISION 203(0)

The mobility industry overall, and vehicle manufacturers and suppliers in particular, are working to make personal mobility and the value chain as a whole more sustainable in the future.

The Tires business area of Continental has made sustainability an integral part of the company's "Vision 2030" strategic program and enshrined it in the premium tire manufacturer's fundamental values. "We are convinced that sustainable and responsible business practices enhance our capacity to innovate and create - and, in so doing, bring added value to the company and to society as a whole," says Philipp von Hirschheydt, Head of Business Unit Replacement Tires EMEA. "We are aiming to achieve 100 percent carbon neutrality throughout our value chain by 2050 at the latest."

Continental has been sourcing 100 percent of its electricity from renewables at production sites worldwide since 2020, reducing its own direct and indirect emissions by 70 percent from 2019 to 2020. Continental will also break new ground in making its global business in zero-emission transportation carbon-neutral from 2022. The neutralization of carbon dioxide (CO₂) emissions involves generating an equal quantity of "negative emissions". To achieve this, all emissions generated during the procurement and supply of raw materials and other materials, in internal production processes and during end-of-life recycling are neutralized.

How people and goods are transported from A to B will continue to be at the heart of social and economic development in the future. Continental is working on lightweight components, solutions for automated driving, new transport concepts, long-lasting tires optimized for rolling resistance and, last but not least, technologies for vehicles that do not cause drive-related emissions - e.g. battery-electric vehicles and those using fuel cell or hydrogen technology. "We therefore view the growing registration figures for electric vehicles in Europe (and Germany specifically) as very positive," adds von Hirschheydt. "However, we are only in the early stages of this development.

The majority of vehicles are still powered by a combustion engine, and that is likely to remain the case in the medium term. With this in mind, we are focusing not only on optimizing vehicles with electric motors, but also on reducing the emissions generated by vehicles with combustion engines."



Let's Get Started ...

Are tires for electric vehicles different from normal ones?

Tires for electric vehicles and those for conventionally powered vehicles are essentially the same; there are no differences in tread or sidewall design. However, owners should still be aware of certain things with tires for electric vehicles, as electrification fundamentally changes the conditions in which the tires have to work.



Are tires for electric vehicles complicated to develop?

The developers have a stronger focus on areas such as optimizing rolling resistance, tire wear and noise.

Can the battery be charged under braking?

Deceleration in urban traffic is a key factor in the energy recovery process in electric vehicles, in particular electric buses. Here, the electric motor acts as a generator and, driven by the deceleration of the vehicle, produces energy to charge the battery. Recovering energy via the wheels in this way is known as 'recuperation'.





Some interesting listening material

Continental Tires podcast "Runde Sache" (available in German only)



What is different about tires for electric vehicles?

The tires have a higher load index due to the greater vehicle weight involved. Added to which, an electric motor generates maximum torque instantly, and the tires have to be capable of dealing with that.





Can tires help to save energy?

Yes. Energy consumption can be reduced by minimizing the tires' rolling resistance, for example, and ensuring they have good aerodynamic properties.

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Trend electric mobility

17.4 million electric cars worldwide

6.7 million electric cars were newly registered. According to one forecast, there will be 116 million electric vehicles on the world's roads in 2030.

The Americas
550,112

ELECTRIC
CAR SALES
2021

Source
German Association
of the Automotive
Industry (VDA). April 2021

Share of new registrations

رات کی او خ و آ Germany: 14 % Norway: 82 % France: 11 % Netherlands: 18 % Sweden: 27 % Iceland: 32 %

In the fleet business, in particular, the pace of development will be more rapid in the future, as the focus on electric vehicles will gain even greater momentum.

Ralf Benack, Director Business Field Fleet Solutions EMEA at Continental

One in

10

cars in Europe has an electric drive system



Source: Trendbarometer Elektromobilität, BearingPoint 2021

Electric drive concepts



Battery-electric drive (BEV)



Plug-in hybrid drive (PHFV)



Fuel cell drive (FCEV)



LPG and natural gas systems







Combustion engine

Electric drive

91%



0.6%

light commercial vehicles + vans

97%



0.1%

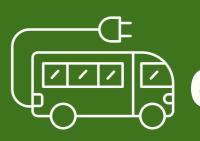
medium and heavy-duty trucks

93%



1.3%

Source: ACEA 2023



62 %

of all urban buses in Europe run on an alternative drive system (2022).

Source: electrive.net

Leading the way

for charging

Publicly accessible charging points in 2021



Netherlands **68,170** Germany **59,410** France **37,128**

Source: Statista



The Changing Face of Mobility

Mobility is undergoing a process of reinvention. Electric vehicles have become an important part of this process and now play a key role worldwide in developing climate-friendly and future-proof mobility. Electric vehicles produce less climate-impacting CO_2 , especially when the contribution of electricity generated from renewable sources is factored in. Demand for electric vehicles is on a constant upward curve. Sustainable and safe electric cars and commercial vehicles require tires able to meet the challenges they present. To this end,

The Paris Climate Agreement, the German Sustainable Development Strategy based on the 2030 Agenda for Sustainable Development launched by the UN and the growing awareness in society of the importance of climate and resource protection have underlined the need for new mobility solutions. They have prompted industry and business to come up with fresh innovations and concepts. And governments worldwide have adopted measures to drive forward electric mobility. These include purchase grants, the expansion of the charging infrastructure and, in Germany, a public procurement program put in place by the Federal Ministry for Economic Affairs and Energy (BMWi).

In August 2021, the EU launched the "Fit For 55" package of measures heralding the phasing-out of internal combustion engines. Under the terms of "Fit For 55", all vehicles newly registered in Europe should have zero carbon emissions by 2035. Some European countries – including Norway, the Netherlands and Denmark – have put in place even more ambitious targets and aim to reach this stage as early as 2025 or 2030. And VW, Fiat, Ford, Opel and other automakers have given specific phase-out dates. "A clear phase-out date will provide clarity to industry and consumers for the transition ahead, and ensure the EU stays at the forefront of global market uptake for electric vehicles," says Philippe Vangeel, Secretary General of AVERE, the European Association for Electromobility.

Representation in Brussels

The majority of EU countries are represented at AVERE, and Germany's Solar Mobility Association (BSM) is one of its members. Founded in 1978, AVERE is a network of around 1,000 end users, NGOs, associations, public institutions, research and development institutes, automakers and suppliers.



This Paper Electric Mobility

Electric Mobility

Convinces



The upsurge in electric mobility continues worldwide. The positive user experiences, reliable technologies and growing pool of available models are winning people over. The incentives on offer and statutory requirements are also powerful factors.

The trend to electric mobility among new car registrations continues unabated according to the German Association of the Automotive Industry (VDA). After around two million electrically powered vehicles were registered worldwide during both 2018 and 2019, the figure for 2021 shot up to 6.5 million. One in nine cars sold globally now has some form of electric drive system (BEV, PHEV or FCEV). All-electric BEV vehicles make up nearly 70 percent of these, with a total volume of 4.5 million units. Fuel-cell-powered vehicles (FCEV) play a very minor role with just 15,000 sold. The remainder are plug-in hybrids (PHEV).

The transformation is in full swing

This means the transformation from the internal combustion engine to the electric motor – vital to the achievement of the United Nations' ambitious climate goal – is well underway in the automotive industry. However, progress varies hugely across the different markets.

Global electric car market

The largest market for electric cars in 2021 by some margin was China, accounting for more than one in two of all electric cars sold worldwide with a total of 3.34 million units (year-on-year increase of 168%). Second in the sales list for 2021 was Germany with 681,900 newly registered electric cars (+73 percent). Three out of every ten electric cars sold in Europe were destined for the German market, where they achieved a share of 26.0 percent. This means that electrified cars are now more popular than diesels (including mild hybrids), which recorded a figure of 25.5 percent last year. Plug-in hybrids play a major role here with a share of 48 percent of all new registrations of electric cars. The USA was ranked third in 2021 with a volume of 607,100 electric light vehicles (+97 percent), taking a 4.1 percent slice of the market. Electric mobility does not have any great importance outside California, which is responsible for two in five of all electric car sales in the USA.

Download press release

Zero-emission heavy-duty vehicles

"The draft law presented by the European Commission for regulating fleets of heavy-duty commercial vehicles is extremely ambitious in view of the charging and hydrogen infrastructure - which has unfortunately been inadequate up to now," says VDA President Hildegard Müller. The new fleet targets mean that carbon emissions will be regulated for over 98 percent of heavy-duty vehicles from 2030, as opposed to 73 percent previously. According to the VDA, this would rightfully close the previous regulatory loophole.

The VDA believes the EU Commission is now setting very demanding goals by planning to reduce the fleet limit for 2040 by 90 percent compared to 2019. Tough intermediate targets have been laid down too of 45 percent by 2030 already and 65 percent for 2035. There is enormous potential for cutting carbon emissions with zero-emission heavy-duty vehicles – heavy trucks and buses are currently responsible for around one third of CO_2 emissions from road traffic. In 2021, there were 8.1 million commercial vehicles (over 3.5 t) and buses on Europe's roads (EU, EFTA & UK). This number is likely to increase to nearly ten million by 2030.

What matters now is getting everyone to put their heads together and think strategically about the set targets and the basic conditions required to meet them.

The manufacturers are making every effort to meet the demand for battery electric and hydrogen-powered trucks and buses. Between 2022 and 2026, companies from the German automotive industry are planning to invest a total of around €220 billion worldwide in research and development, mainly in electric mobility (including battery technology) and digitalization. A further €100 billion will be spent on modifying plants by 2030. "Tightening CO₂ limits alone won't enable the transition; it will just make it impossible to use trucks and buses with conventional drive systems," warns Müller, going on to say that the commercial vehicle industry is very cost-sensitive as it is. Consequently, trucks and buses with zero carbon emissions will only begin to be added to fleets in large numbers once battery electric or hydrogen-powered vehicles become more profitable to run than vehicles with a conventional engine.





Tires for Electric Vehicles

750

Golf 1 1974

1,250

Golf 8 2019



Higher weight Greater loads on the tires **Instant torque**

Tires for electric vehicles and those for conventionally powered vehicles are essentially the same. However, electrification changes significantly the conditions in which the tires have to work.

Ralf Benack, Director Business Field Fleet Solutions EMEA at Continental



Not so quiet

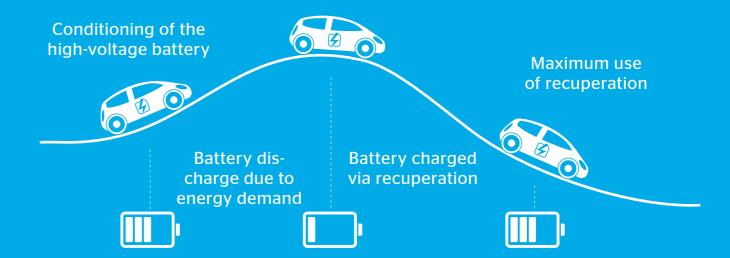
The lack of engine noise means those on board notice other sounds - including tire noise - more intensely.

Continental supplies its tires to

9 of the 10

most successful electric vehicle manufacturers in the world





Charging the battery under braking

Deceleration is a key factor in the energy recovery or 'recuperation' process in electric vehicles. Recovering energy via the wheels is known as 'recuperation'. Here, the electric motor acts as a generator and, driven by the deceleration of the vehicle, produces energy to charge the battery. This can lead to a marked increase in the vehicle's range. Compared to conventional brake management systems, this process of recuperation puts added strain on the drive axle tires.



Tires for Electric Cars

When it comes to tires, the same essentially applies for a highly efficient electric vehicle as for a low-emission combustion-engined vehicle: lower energy consumption equates to a higher level of sustainability - regardless of the type of drive system. With a combustion engine, this is reflected in lower fuel consumption and therefore lower emissions. For an electric vehicle, travelling further while using less power

is the measure of particularly high sustainability.



Maximum torque

One of the characteristics that set electric drive systems apart is that they develop torque differently to a combustion engine. When an electric car pulls away, its tires have to transfer all of the torque produced by its drive system to the road instantly. The increased loads and higher torque generated by an electric vehicle can increase tire wear.

Higher load capacity

Electric vehicles need tires that have been designed to handle the higher loads involved. Continental manufactures the first passenger tire with the new "HL" load index code. Inflated to the same pressure, this tire has a higher load capacity than those built to the customary XL standard. The load capacity of this HL tire stands at 825 kg (load index 101), which equates to a 10 percent increase over the familiar XL standard of 750 kg (load index 98).

Heavier batteries

Most electric cars are around a third heavier than combustion-engined equivalents; for instance, a VW ID.3 has a curb weight of approximately 1.8 metric tons - which is really quite high compared with other models of its size. The reason for this is its still very heavy battery. A Golf VIII weighs on average 1.3 metric tons.

Optimized rolling resistance

The energy consumption of a vehicle can be reduced by minimizing rolling resistance. For example, cutting rolling resistance by 1 kg/t increases a vehicle's range by some 3-4 percent.

Low tire/road noise

Ontinental

For over a decade now, Continental has been refining its tires in order to keep bringing rolling resistance down while ensuring high mileages and low levels of tire/road noise. The tire manufacturer achieves this with a number of technologies whose benefits are particularly noticeable in the case of electric vehicles. These include ContiSilent, a solution that greatly reduces tire/road noise in the vehicle interior.







In January 2021 Continental began production of the first passenger tires with the new HL load index code. Inflated to the same pressure, these tires have a higher load capacity than those built to the customary XL standard.

Products with the new maximum load capacity display the HL code ahead of the size, as in HL 245/40 R 19 101 Y XL. The load capacity of this HL tire stands at 825 kg (load index 101), which equates to a 10 percent increase over the familiar XL standard of 750 kg (load index 98). Passenger tires of this size built to the SL standard, adequate for many cars, up to and including mid-size models, can take a maximum load of 670 kg (load index 94). That makes the load capacity of the new HL tires almost one quarter higher.

The range versus safety debate

The ongoing wave of technological progress means the requirements placed on our products in the passenger car development process are constantly changing. The huge advances made in battery technology and the charging infrastructure will push the question of range - currently a hot topic - increasingly into the background.

New generations of batteries will enable ranges in excess of 1,000 kilometers. We are currently seeing

ever-increasing numbers of high-performance electric vehicles on the market, for which tires offering strong levels of safety at high speeds are in greater demand. All of which shines an even brighter spotlight on safety.





Conti Urban

truck. This joint development work provided the launchpad for the development of tires for electric commercial vehicles.

The Conti Urban is a bus tire with a higher

- 1

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Rolling resistance

Rolling resistance is one of the main fleet cost factors, accounting for as much as 30 percent of overall operating costs.

Tires for Electric Trucks

With electric mobility evolving at such a rapid pace, there is also a growing demand for suitable tires in the commercial vehicle segment. Manufacturers have been focusing their efforts on reducing CO₂ emissions ever since the EU regulation governing emissions came into force and the VECTO tool was introduced, if not before. Tires have a significant part to play here. While electrically powered commercial vehicles can be fitted with conventional tires for the time being, the new drive systems – and the new vehicle concepts some of them will be fitted in – will transform the requirement profiles for commercial vehicle tires.

Tires and CO₂

A fleet's carbon emissions are directly related to its energy consumption and the rolling resistance of its tires. Tires are therefore an important lever for sustainability, efficiency and green fleet management.

VECTO as a key driver

Mo064833

In August 2019, the EU regulation governing emissions came into force and the Vehicle Energy Consumption calculation Tool (VECTO) was introduced. According to this legislation, OEMs need to cut $\rm CO_2$ emissions from vehicles covered by the regulation by 15 percent by 2025 and by 30 percent by 2030, compared in each case to the reference year of July 2019 – June 2020. These targets are the main drivers behind the development of electric trucks for zero-emission haulage.

Valuable collaborations

"Right now, we are acquiring useful experience for developing tires for electric trucks and buses through several collaborative ventures," relates Hinnerk Kaiser, Head of Tire Development at Continental. "Starting this year we are providing the tires for a Futuricum electric truck that is based on a Volvo FH and has been converted to electric drive by Designwerk Products AG. Parcel service DPD Switzerland is going to be using this 19t truck for regional Swiss transport. Together with our customers - commercial vehicle manufacturers and municipal bus operators - we are aiming to develop tires featuring the very latest technology for series-production electric vehicles."



Tires for Electric Buses

There is particularly strong demand for zero-emission electric fleets from municipalities and transport operators. The EU's revised 'Clean Vehicles Directive' from 2019 is one of the factors driving the switch to electric. This high demand and the rapid pace of progress in the electric mobility segment are feeding the need for suitable tires for electric buses. As a rule, the development cycle for a new tire from initial prototype to series production takes three to five years. Things are now set to get faster for electric bus tires.

Working together with partners

Continental follows the same philosophy for electric buses as with its passenger car tires: tires for new drive technologies and vehicle concepts are designed in close collaboration with partners, i.e. leading vehicle manufacturers. Everyone works together on multiple joint testing and development projects for a variety of uses and applications. Initial prototype tires are already undergoing intensive testing.

Shorter development cycle

When working on concept tires for electric buses, the developers at Continental are not restricted by what has gone before in previous generations of tires. That gives them the freedom to try out entirely new concepts and ideas. If these are successful, they are put into practice very quickly and the findings fed into the development of nextgeneration tires. This can shorten development times significantly, enabling Continental to react faster to market requirements.

> was intended to be transposed into national law by August 2, 2021.

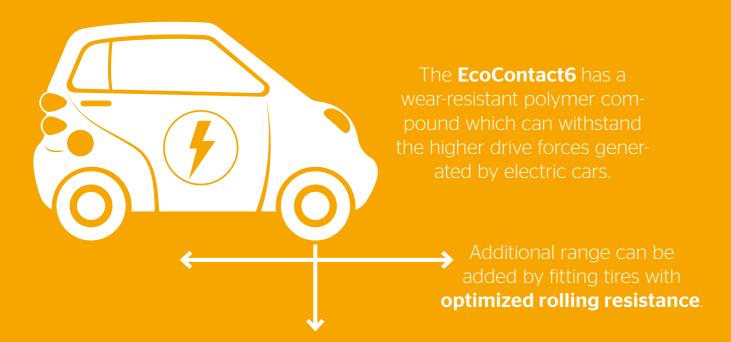
Clean buses in Germany

In May 2021, the German Parliament passed a law that implemented the 'Clean Vehicles Directive'. The minimum targets for carbon reduction from using low- and zero-emission buses in local public transport in Germany are 45 percent by the end of 2025 and 65 percent by the end of 2030. At least half of these minimum targets for public transport buses will have to be met by procuring zeroemission vehicles. This means half the procured buses must emit less than 1 g of CO₂ per kilometer, such as is the case with electric or fuel-cell vehicles.





Tire Development





EU regulations require a drastic cut in carbon emissions by

2030. The right choice of tire is a key lever for truck manufacturers and fleet operators striving to meet these targets.

59 percent

of newly registered buses in Europe run on alternative drive systems.



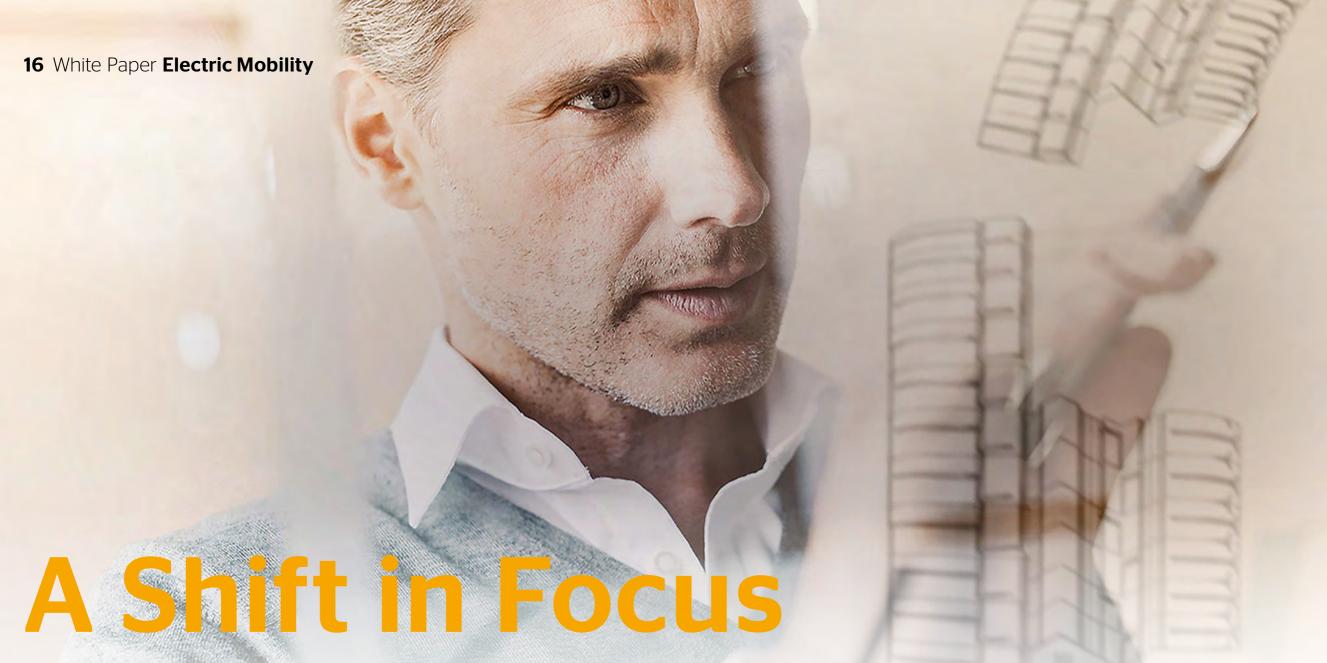
HL for electric cars

When inflated to the same pressure, passenger car tires with the HL load index code have a higher load capacity than those built to the customary XL standard.



One important consideration with regard to electric vehicles is the amount of noise produced by tires. When traveling at higher speeds especially, tire/road noise and turbulence become clearly audible.

Andreas Schlenke, tire developer at Continenta



Electric mobility is altering the focus of tire development. The challenge here lies in matching the tire characteristics to exacting requirements in terms of safety, handling, comfort and other aspects. In the race to find ideas offering the best possible solution, time is a key factor. The rapid pace of progress in the electric mobility segment means demand for suitable tires is on the rise.

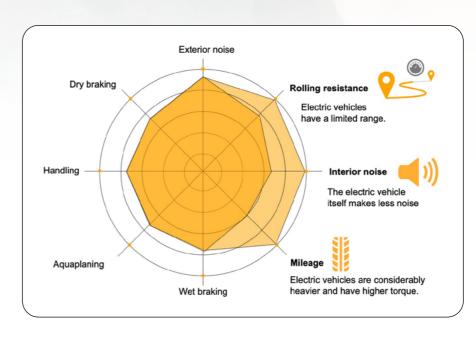
Electric vehicles are heavier than their combustion-engined counterparts. Consequently, their tires must be suitable for handling higher loads. Increasing the load capacity while at the same time meeting customer requirements calls for a number of changes in both the tire structure and the rubber compound.

Trade-offs

This involves expertly managing the trade-offs between conflicting objectives. As far as tire construction is concerned, the development team at Continental has reinforced the bead and enhanced the contour of the tire to reduce tire/road noise. The tread compound was optimized at the same time. This makes it possible to achieve low rolling resistance while still ensuring precision handling and keeping mileage at its customary high level.

The additional weight is absorbed by increasing the load-bearing capacity of the carcass, as indicated by the XL symbol on the sidewall of most tires. This does not mean, however, that every electric vehicle needs a tire with an XL marking - that depends on their actual weight.

In their efforts to reduce wear, the tire developers use belt constructions for components and are developing new tread materials. Rolling resistance can be improved by modifying the sidewall design of the carcass and using new tread or sidewall materials. And to optimize tire noise, changes are being made to tread geometry and the use of ContiSilent™ technology increased.



Trade-offs: battery electric vehicles (BEV) pose new challenges for tire development.



Rolling Resistance in the Spotlight

Investigations carried out by
Continental show that tires account
for as much as 20 percent of the
total resistance acting on a vehicle.
Consequently, customers can gain
additional range by using tires with
optimized rolling resistance. Low
rolling resistance is a particularly
sought-after quality for electric cars.

A tire based on a Continental EcoContact 6 (215/60 R17 96H) has achieved an energy efficiency exceeding the criteria for the EU tire label's A classification by some 17 percent. It has also been awarded the top A rating for grip in the wet. Reduction of rolling resistance and exceptionally high braking power represent conflicting objectives physically speaking, making the development work carried out by Continental's team of tire engineers and materials experts all the more remarkable. "Tire development is always a balancing act between conflicting technical objectives," explains Andreas Schlenke, tire

developer at Continental. "For example, a high rolling resistance can enhance safety, but also increase energy consumption. Our engineers' skill lies in improving both aspects at the same time."

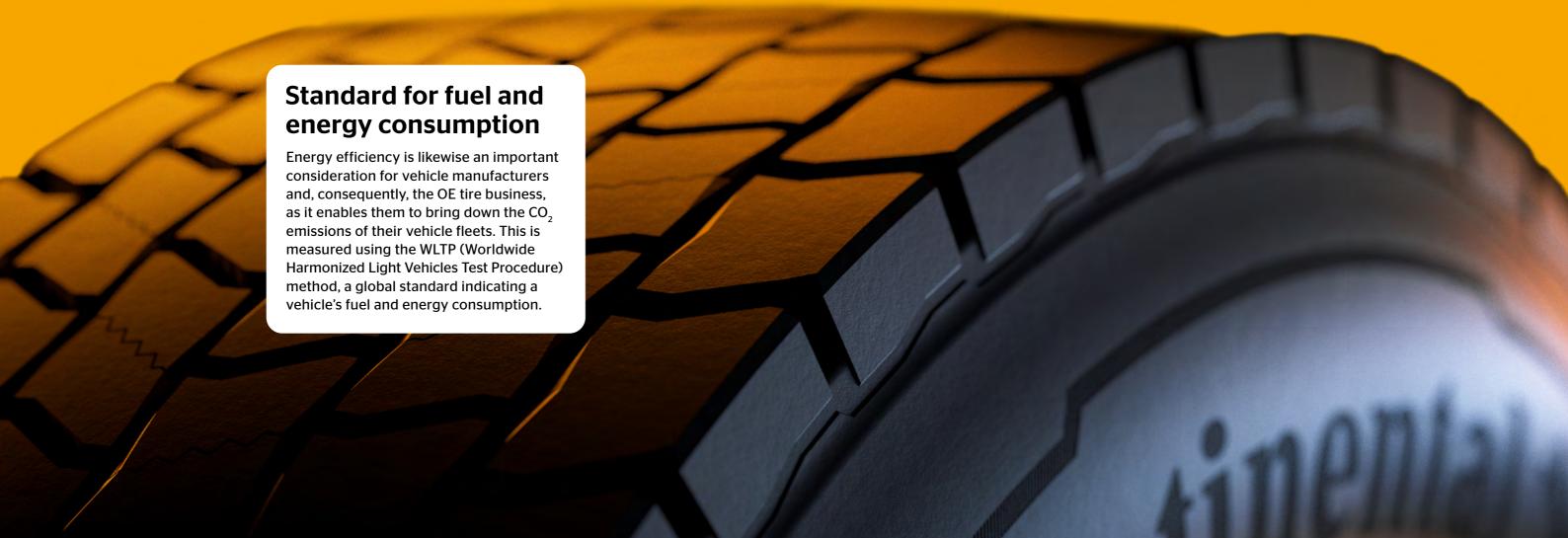
The absence of engine noise means drivers of electric cars attach greater importance to low tire/road noise. Manufacturers of high-end vehicles offering a particularly high level of comfort therefore also look for ContiSilent™ technology when selecting tires. Here, a special layer of foam absorbs the vibrations from the road, reducing the transmission of noise into the vehicle interior. This is particularly important for electric vehicles as there is virtually no noise from their electric motor.

Rolling resistance can be defined as the amount of energy a tire uses over a defined distance. It is one of five forces – along with climbing resistance, aerodynamic drag, inertia and mechanical friction – that must be overcome for a vehicle to move forward. There are a number of factors that affect rolling

resistance: the design, bead, belt, sidewall, tread and inflation pressure of the tire itself, as well as the vehicle's load and how it is distributed, the road surface conditions and the weather.

The rolling resistance and aerodynamic efficiency of the tires affect the energy consumption of a vehicle. Lower energy consumption equates to greater sustainability – regardless of the type of drive system. In combustion-engined vehicles, this is reflected in lower fuel consumption and, by extension, lower CO₂ emissions; in electric vehicles, it means better energy efficiency and therefore greater range. Reducing rolling resistance by 1 kg/t would increase an electric vehicle's range by some three to four percent. This is why tire developers have been placing particular emphasis on continually reducing rolling resistance for many years now.





Comfort-enhancing Silence



One important consideration with regard to electric vehicles is the amount of noise produced by the tires. When traveling at higher speeds especially, tire/road noise and turbulence become clearly audible. Due to the lack of noise from the drive system, all other sounds (including tire noise) are much more noticeable. Without the sound generated by a combustion engine, tire noise can suddenly become annoying - hence the need to reduce it. The problem is that high load requirements call for tires with a larger cavity. The resonance inside the cavity is therefore also greater, and so noise levels are generally higher. And this is the quandary facing developers: designing a tire to meet the load requirements makes it louder.

Quieter thanks to ContiSilent

One technology that helps prevent tire noise reaching the cabin is ContiSilent, which was developed for car tires back in 2016. Here, a special layer of polyurethane foam is bound to the inner



surface of the tire tread to absorb tire cavity noise and prevent it being transmitted via the vehicle body, meaning road noise cannot reach the vehicle's interior through the tire. The foam prevents vibrations from the road being transferred via the tire to the wheel and axle, and from there to the cabin, so reducing the level of road noise inside the car.

Tough public transport roles

Developing tires for electric buses used in local public transport is particularly challenging from a technical standpoint. As is often the case in electric vehicles, such tires are exposed to higher torque when moving off and accelerating. And in downtown traffic, buses are constantly having to stop and pull away again.

This is also exactly where vehicles need to run quietly to ensure tire noise does not spoil the hushed comfort of electric drive. On top of this, there is the recuperation process during vehicle deceleration that forms a key element of energy recovery. As a result, tires for electric buses have to withstand different loads than their counterparts on buses with combustion engines. Yet they also need to offer the same long lifespan and meet the same high safety standards as tires for buses with conventional drive systems. The conflicts between different objectives - particularly mileage and braking/handling performance - pose a demanding technical challenge.

The right sound design

An EU regulation came into force on July 1, 2021 that requires electric cars to make a noise when driving at low speeds to alert the visually impaired, children, senior citizens and all pedestrians to their presence.

This sound is generated artificially by the Acoustic Vehicle Alerting System, or AVAS for short. It is mandatory for new electric vehicles to emit a sound between 56 and 75 decibels. The AVAS system must also be indicative of the type of vehicle and its speed.



Increased Weight, Same Lifespan

Electric vehicles are heavier by design due to their batteries. This is true of passenger cars, trucks and buses, with an electric car weighing around a third more than a combustion-engined equivalent. This means that electric vehicles must be fitted with purposedeveloped tires designed to handle the higher loads. Continental is manufacturing the first passenger tires with the new "HL" load index code. Inflated to the same pressure, these tires have a higher load capacity than those built to the customary "XL" standard.

Tires for electric vehicles have to support a heavier load, resulting in increased tire wear, so they are designed with thicker sidewalls and more robust rubber compounds. The rubber compound has to offer not just good adhesion and low rolling resistance, but also maximum robustness.

Tire manufacturers such as Continental are seeking to not only reduce the energy consumption of vehicles, but also offer a product with a high level of sustainability throughout its lifecycle. Along with investment in sustainable raw materials and production processes, this also involves designing tires to have lower rolling resistance and an exceptionally long lifespan. Excellent durability and low wear are therefore crucial qualities for tires. The tire development experts at Continental were quick to recognize the importance of lifespan and rolling resistance. That is why the product range has been designed to help all vehicles run efficiently - irrespective of the type of drive system.



Boosting Efficiency with Digital Tire Management

As well as helping to optimize the handling dynamics and driving characteristics of electric vehicles, the tires themselves will increasingly act as sensors within the vehicle architecture to assist connected and automated driving. In future, data generated by tire sensors and communicated autonomously, such as tire pressure, temperature, wheel load, tread depth, wheel speed, wheel slip and structural damage, will serve to enhance handling properties and improve road safety. Future sensors will also be capable of measuring and relaying parameters such as road surface and weather conditions and the tire's rolling circumference.

Evaluation of such data paves the way for **predictive maintenance** and for packaging a variety of services. This in turn makes for more efficient fleet management and lower operating costs. On a wider scale, companies using these tires are also playing their part in achieving Vision Zero by avoiding accidents due to tire damage.



All-seeing fleet management

In 2020 Continental launched ContiConnect™ Live, the next-generation digital solution for tire monitoring designed to complement ContiPressureCheck™ and ContiConnect™ Yard. The system sends the tire pressure and temperature data it gathers to the cloud in real time by means of a central telematics unit. The unit additionally transmits the vehicle's location using GPS and records the operating hours of the tires. This provides fleet managers with a quick and convenient overview of the condition of their vehicles regardless of location. By evaluating the information, the fleet benefits from reduced downtimes, lower maintenance costs and an extended service life. ContiConnect™ Live is available for all special tires from Continental equipped with sensor technology.

RFID

In 2020, Continental supplied the first OE passenger car tires fitted with RFID (Radio Frequency Identification) technology. A special device can be used to read the transponder in the tire. This transponder contains information required for the tire's correct fitting and identification on the customer's assembly line. The complete wheel can then be tracked through the downstream manufacturing and logistics processes until it is mounted on the correct vehicle. In this way, Continental is aiming to safeguard the high quality of OE tires for Swedish automaker Volvo Cars – including after the tires have been delivered to the assembly facility – and also prepare the groundwork for future OEM collaboration within the connected manufacturing ecosystem of Industry 4.0. Tires featuring the RFID technology, such as the EcoContact 6, are fitted to models from Volvo Cars.







Sustainable, Lightweight, Efficient

Continental unveiled its innovative Conti GreenConcept for passenger car tires at the IAA MOBILITY show in 2021. The sustainable tire concept seeks to minimize resource consumption throughout the tire's value chain: from the sourcing and procurement of raw materials through production to ways of extending the tire's useful life.

The Conti GreenConcept encompasses a three-pronged approach: a particularly high percentage of traceable renewable and recycled materials, an innovative, lightweight design that conserves valuable resources and a renewable tread that extends service life. "The Conti GreenConcept underscores our commitment to becoming the most progressive tire company in terms of environmental and social responsibility by the year 2030, and this ambition applies to every single link

in the value chain," comments David O'Donnell, responsible for Continental's global original equipment tire business, adding: "The way we see it today, sustainably sourced raw materials, lightweight design and tread renewal are the key ingredients for making future generations of tires more sustainable. Our concept study exemplifies Continental's ongoing efforts to fully transition its global tire production to sustainable materials."

- ✓ COKOON bonding agent technology
- ✓ Tire's **lightweight design** makes it up to 40 percent lighter
- Tread with reduced rolling resistance - around 25 percent lower than class "A"
- ✓ Range increased by up to six percent
- ✓ Natural rubber in the tread compound is 100 percent



Extreme E

It's a sport which we can use to showcase electric vehicles and motivate people to rethink their views on the consequences of climate change.

Mikaela Ahlin-Kottulinsky, racing driver

We developed the VanContact- 4Season tire

for the MOIA vehicle in line with Volkswagen's requirements.

Annika Lorenz, Head of Fleet Business Germany at Continental

Transport operator Verkehrsbetriebe Hamburg-Holstein (VHH)

Field tests like the one with VHH in Hamburg are a source of very valuable experience for us because they help us develop our tire lines to meet the needs of the new electric buses and trucks.

Hinnerk Kaiser, Head of Tire Development at Continental

SHARE NOW

Our **pilot project** with SHARE NOW offers another glimpse into the future of Continental's smart, digital tire solutions.

Tansu Isik, Head of Business Development and Global Marketing at Continental Tires

ID.4

>> Emission-free vehicles

are the future of mobility. Groundbreaking technologies from Continental have a key role to play here, as our contributions to the ID.4 demonstrate to impressive effect.

Dr. Ariane Reinhart, Member of the Continental Executive Board responsible for Sustainability and Human Relations

Futuricum

For years now, **Continental** has been focusing on the development of products designed to help fleet operators reduce emissions from commercial vehicles. We are delighted to have the opportunity to be involved in the exciting Futuricum project with our products."

Andreas Schlenke, tire developer at Continental

VDL

When working on this concept tire for VDL buses,

our development work is not restricted by what has gone before in previous generations of tires.

Michael Koch, tire developer at Continental

Pilot Projects and Collaborations



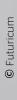
I want to be the first female world champion, in an e-car series.

Mikaela Ahlin-Kottulinsky, racing driver

Swedish racing star **Mikaela Ahlin-Kottulinsky** is a Continental test driver and brand ambassador. She is part of the Drivers' Programme in the Extreme E electric off-road racing series and was involved in the development of the new CrossContact Extreme E high-speed tire. Continental is a founding partner and, as of 2021, premium sponsor of Extreme E, as well as being the official tire supplier. The technology company equips all vehicles competing in the races with tires designed for the richly varied and extremely demanding events.

Extreme E is more than just another motor sport. "It's a sport which we can use to showcase electric vehicles and motivate people to rethink their views on the consequences of climate change," says Ahlin-Kottulinsky. "If we can make this racing series exciting, innovative and interesting to follow, the willingness to make big and small changes will grow for the benefit of our world and everyone on the planet."







26 White Paper Electric Mobility

The electrification of urban delivery vehicles has huge potential. Using electric trucks for delivery work is helping to bring about a substantial reduction in $\mathrm{CO_2}$ emissions and noise pollution in downtown areas. However, before fleets of electric vehicles can operate, certain elements must first be in place – a new charging infrastructure, for example, as well as different power networks, operating procedures and, last but not least, the right tires. So as the tire developers at Continental take the company's range of products for the electric mobility segment forward, they have been looking closely at their customers' needs. The company has been involved in field trials of electric trucks for several years now, in the process collecting information for a commercial vehicle tire specially adapted to vehicles with electric drive. The robust Conti Hybrid tire for regional applications is currently racking up the miles.

In late 2018, the Stiegl brewery in Austria added an electric truck from MAN to its fleet. Since then, its Conti Hybrid HS3 and HD3 tires have covered more than 23,000 kilometers. The truck is on the road eight hours a day in downtown Salzburg and within an approximately 50-kilometer radius of the city. "The Continental tires perform exceptionally well in all driving situations," reports Stiegl driver Dominik Lackner. "It's great to be able to rely on so much grip, not least when pulling away."

This new drive system has prompted us to come up with fresh development concepts.

Hinnerk Kaiser, Head of Tire Development at Continental



Developing tires for electric urban buses is particularly demanding in technical terms.

For local transport operators Hamburg-Holstein GmbH (VHH), future-proof mobility is all about delivering sustainable mass transit for the greater Hamburg region. That's why, in 2020 VHH switched to procuring exclusively zero-emission vehicles for its bus fleet. The plan is to convert the entire fleet to zero-emission drivetrains between now and the 2030s. Support has come from commercial vehicle manufacturer MAN and its fully electric Lion's City bus. The electric motor in this 12-meter bus is mounted on the rear axle. The energy is provided by battery modules with an installed capacity of 480 kWh.

To ensure that its tires are a match for the weight of the batteries and the vehicle itself, the electric MAN Lion's City buses in Hamburg run on the Conti Urban HA3. The tire developers at Continental have stepped up the load capacity of this tire, specifically to cater to the requirements of electric mobility. This increase in the load index is just one of several criteria that need taking into account when developing tire concepts for electric vehicles. For several years now, Continental has been acquiring valuable experience in real-world tests, like the one with MAN. Given strong demand from municipalities and local transport operators for zero-emission electric fleets, and the rapid pace of progress in the electric mobility segment, demand for suitable tires is also on the increase.





With tires for electric urban buses there are other considerations involved, above and beyond those we experienced in previous EV projects.

Michael Koch, product development truck tires at Continental

Automakers and commercial vehicle manufacturers are not alone in having to change their processes in response to electric mobility. Tire manufacturers too need to come up with new development concepts to accommodate this new form of propulsion. One particularly demanding field in technological terms is the development of tires for electric urban buses. In response, at the end of 2020, Continental and VDL Bus & Coach – a leading manufacturer of electric buses – entered into a development partnership, pooled their expertise, and jointly developed initial prototype tires. These were then tested at Continental's Contidrom proving grounds. VDL Bus & Coach launched its first electric Citea urban bus back in 2013. Since then, electric buses from VDL have covered more than 75 million kilometers in various European cities, reducing CO₂ emissions by 11 million metric tons. As in all electric vehicles, the tires are exposed to higher torque when these buses pull away and accelerate. At the same time, the deceleration of electric buses in urban traffic is a key factor in the energy recovery or 'recuperation' process.

Tansu Isik, Head of Business Development and Global Marketing, Continental Tires

Towards the end of 2020, in a pilot project involving electric vehicles from carsharing provider SHARE NOW Denmark, Continental successfully demonstrated real-time tire tread depth monitoring. In cooperation with telemetry specialist Traffilog, the premium tire manufacturer connected information from tire sensors and telemetry data from the fleet's cars with a proprietary algorithm in the cloud. This enables Continental to assess tire tread depth in real time to within one millimeter. In the future, smart digital tire solutions like this will be a key driver in enabling need-based tire servicing, instead of regular, scheduled service stops.

SHARENOW





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Contacts

On request, we can put you in touch with our colleagues from the various departments at Continental, who will provide expert information and answers to your questions.

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